

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2016
To : Hong Kong Exchange	es and Clearing Limited
Name of Issuer	Charmacy Pharmaceutical Co., Ltd. (the "Company")
Date Submitted	1 September 2016
I. Movements in Authorise	ed Share Capital
1. Ordinary Shares	
(1) Stock code: 2289	Description: H shares

(1) Stock code : <u>2289</u> Descrip	otion : <u>H shares</u>	3	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	28,000,000	1.00	28,000,000
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	28,000,000	1.00	28,000,000
(2) Stock code : N/A Descrip	otion : <u>Domesti</u>	c shares	_
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	80,000,000	1.00	80,000,000
Increase/(decrease)	<del>-</del>		<u> </u>
Balance at close of the month	80,000,000	1.00	80,000,000

2. Preference Shares						
Stock code : N/A Descript	tion :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_						
Increase/(decrease)		-				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : N/A Descript	tion :					
	No. of other classes of shares	Par value (State currency)	capital			
Balance at close of preceding month_						
Increase/(decrease)		_				
Balance at close of the month						
Total authorised share capital at the end of the month (RMB): 108,000,000						

## II. Movements in Issued Share Capital

	No. of ordinary shares  (2) Domestic No of preference No. of other (1) H shares shares classes of states.				
Balance at close of preceding month	28,000,000	80,000,000	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>		N/A	N/A	
Balance at close of the month	28,000,000	80,000,000	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unc	ler Share Opt	tion Schemes o	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement durin	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granteu	Exercised	Caricelleu	Lapseu		
1. 19/7						
( / / )						
shares						
(Note 1)						
2. N/A						
<u>Z. IV/A</u>						
( / / )						
shares						
(Note 1)						
2 N/A						
3. N/A						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina			
				ce shares)		
			•	ther class)	N/A	
Total funds raised of		nth from exercis				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			<del>_</del>			
(if applicable) (dd/mm/yyyy)  2. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A			_			
Outline and a Clause south as						
EGM approval date						
(if applicable)	( / /	)	_			
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)	( / /	)				
		Total	B. (Ordina	ary shares) N/A		
		· otal		ice shares) N/A		_
				Other class) N/A		_

Convertibles (i.e. Convertible	into Shares of tl	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>-</u> .					
	<u> </u>					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	_					
	_					
Stock code (if listed)	<del>-</del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiiii/yyyy)	( ' ' )		Total C. (Ordina	arv shares) N/A		
				ce shares) N/A		_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
Z. N/A	-	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	-	
Stidles (Note 1)		<u>-</u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>.</u>
(Other class)	N/A	<del>-</del>

Ot	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		State	Class of shares issuable (Note 1)	_		,	1	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(	/ /		) <u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	,	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	•	)	
								N/A	N/A
				Class of shares issuable (Note 1)	_				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	•	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	,	)	
				(33)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	•	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	,	)	
				, , , , , , , , , , , , , , , , , , , ,				N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			· <del></del>	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd///////yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue		thereto	close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	) <u>N/A</u>	
	(2	) <u>N/A</u>	
Total increase / (decrease) in preference shares	,	N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements i	n Issued Si	hare

Remarks (if any):
As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. The information shown as "authorised share capital" in section I above refers to the "registered
share capital" of the Company.
Submitted by: Lin Zhixiong
T:H
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
(Birestor, desiretary or other daily datherised ember)
NI. C.

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.