日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Charmacy Pharmaceutical Co., Ltd	. (the "Company")
Date Submitted	4 October 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2289</u> Descrip	otion : <u>H shares</u>	6	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	28,000,000	1.00	28,000,000
Increase/(decrease)			
Balance at close of the month	28,000,000	1.00	28,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	c shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	80,000,000	1.00	80,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	80,000,000	1.00	80,000,000

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		_	
Balance at clos	e of the mor	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month							
Increase/(decre	ase)	_					
Balance at close	e of the mont	:h _					

Total authorised share capital at the end of the month (*RMB*) : 108,000,000

II. Movements in Issued Share Capital

No. of ordinary shares (2) Domestic No of preference No. of other									
	(1) H shares	shares	shares	classes of shares					
Balance at close of preceding month	28,000,000	80,000,000	N/A	N/A					
Increase/ (decrease) during the month			N/A	N/A					
Balance at close of the month	28,000,000	80,000,000	N/A	N/A					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				I		
(/ /) shares						
(Note 1)						
, , , , , , , , , , , , , , , , , , ,						
2. N/A						
shares		<u> </u>				
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordina	rv shares)	N/A	
		1010		ce shares)		
			•	ther class)		
			•	The Class)	IN/A	
Total funds raised d		nth from exerc				
of options (State cu	rency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(, ,	/				
Stock code (if listed) Class of shares						
in a such la (Niata d)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1)				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		-
			(O	ther class) N/A		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	_							
	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A								
	_							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
<u>3. N/A</u>								
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
	(/ /)							
4. N/A								
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
		-	Total C. (Ordina Preferen	ary shares) <u>N/A</u> ce shares) N/A		-		
				ther class) N/A		-		
			(0	<u></u>		_		

Any other Agreements or Arrangem Options (other than under Share Options)	ents to Issue Shares of the Issue ption Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM app if applicable, and class of shares is	proval date (dd/mm/yyyy), ssuable:		the month
1. <u>N/A</u>		-	
	(/ /) shares (Note 1)	-	
2. N/A			
		•	
	(/ /)	-	
	shares <i>(Note 1)</i>		
2 1/4			
3. <u>N/A</u>			
	shares (Note 1)	•	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		1	

Oth	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_				
1.	Rights issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	()		
			currency	date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	· ·		,	N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
			,	EGM approval date: (dd/mm/yyyy)	()		
				(dd/mm/yyyy)				N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1)</i>					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date:	()		
				(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1)</i>					
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares redeemed <i>(Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (<i>Note 1)</i>				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (//)		
(Please specify) ^{reprive} currency	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	s) <u>N/A</u>	
	(Other class		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. The information shown as "authorised share capital" in section I above refers to the "registered
share capital" of the Company.
Submitted by: Lin Zhixiong
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

- Notes :
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.