

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2017
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer	Charmacy Pharmaceutical Co., Ltd. (the "Company")
Date Submitted	4 December 2017
I. Movements in Authorised	Share Capital
1. Ordinary Shares	

1. Ordinary Orlardo			
(1) Stock code : <u>2289</u> Descrip	otion : <u>H shares</u>	3	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	28,000,000	1.00	28,000,000
Increase/(decrease)	-		
Balance at close of the month	28,000,000	1.00	28,000,000
(2) Stock code : N/A Descrip	otion : <u>Domesti</u>	c shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	80,000,000	1.00	80,000,000
Increase/(decrease)	-		
Balance at close of the month	80,000,000	1.00	80,000,000

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(RMB) :	108,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (2) Domestic No of preference No. of other						
	(1) H shares	shares	shares	classes of shares			
Balance at close of preceding month	28,000,000	80,000,000	N/A	N/A			
Increase/ (decrease) during the month	<u>-</u>		N/A	N/A			
Balance at close of the month	28,000,000	80,000,000	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	g the month		thereto	thereto as at close of
approval date			<u> </u>		=	the month
(dd/mm/yyyy) and						
class of shares	0	E	0 111			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						-
(14010-1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordinal			
			`	ce shares)		
			(Ot	her class)	N/A	
Total funds raised d	uring the mor	nth from exercis	se			
of options (State cui			N/A			

Warrants to Issue Shares of the	s Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)			· -			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
· · · · · ·			 _ _			
Subscription price			<u>—</u>			
EGM approval date (if applicable)						
·	(/ /)				
4. N/A						
(/ /)			·			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total		ary shares) <u>N/A</u>		-
				ce shares) <u>N/A</u> hther class) N/A		_
			(0	1111	•	-

Convertibles (i.e. Convertible	into Shares of	the Issuer w	vhich are to be List	ed)		
Class and description	Currency of amount outstanding	precedir	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,					
	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina			_
				ice shares) <u>N/A</u>		_
			(0	ther class) N/A	t	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shales (Note 1)		
2. N/A		
shares (Note 1)		
Stidles (Note 1)		•
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				N 1 (N
	Total						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue							month
			Class of shares issuable (Note 1)				
Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
Consideration issue	At price :	State currency———	Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares				
Canital			issuable (Note 1)	(/ /)		
reorganisation			date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration issue	Scrip dividend At price: Repurchase of shares Redemption of shares Consideration issue At price:	Repurchase of shares Consideration issue At price: State currency State currency State currency State currency State currency State currency Capital	Scrip dividend At price: State currency State currency	Scrip dividend At price: State currency State issuable (Note 1) Repurchase of shares Redemption of shares Class of shares repurchased (Note 1) Cancellation date: (/ / (dd/mm/yyyy)	Scrip dividend	Scrip dividend

Type of Issue				d	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	3	_		
10. Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total (Pref		ares) _ ares) _	N/A	- - -
Total increase / (decrease) in o	ordinary shares dur	ring the month (i.e. Total	of A to E):	(1)	N/A	
				(2)	N/A	
Total increase / (decrease) in p	oreference shares o	during the month (i.e. To	tal of A to E	:	N/A	
Total increase / (decrease) in (E):	other classes of sha	ares during the month (i.	e. Total of	A to	N/A	
(These figures should be the s	ame as the relevar	nt figures under II above	("Moveme	nts in	Issued SI	hare

Remarks (if any):
As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. The information shown as "authorised share capital" in section I above refers to the "registered
share capital" of the Company.
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Submitted by: Lin Zhixiong
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.