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CHARMACY PHARMACEUTICAL CO., LTD.

創美藥業股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2289)

TERMINATION OF TENANCY AGREEMENT

Reference is made to the announcement of Charmacy Pharmaceutical Co., Ltd. (the “**Company**”) dated 4 October 2017 (the “**Announcement**”) regarding the entering into the Tenancy Agreement which constitutes a discloseable transaction of the Company under the Listing Rules. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that due to objective reason, in which the Properties and the Dormitory failed to be delivered as scheduled, on 22 December 2017, the Company and the Lessor entered into a termination agreement to terminate the Tenancy Agreement, pursuant to which:-

- (i) the Tenancy Agreement shall be terminated with immediate effect;
- (ii) the deposit of RMB946,764 shall be refunded by the Lessor to the Company; and
- (iii) after the refund of the deposit by the Lessor to the Company, there shall be no claim against each other.

The Board considers that the termination of the Tenancy Agreement will not have any material adverse impact on the financial position and operation of the Group and is in the interests of the Company and the Shareholders as a whole.

This announcement is made pursuant to Rule 14.36 of the Listing Rules.

By order of the Board
Charmacy Pharmaceutical Co., Ltd.
Yao Chuanglong
Chairman

Shantou, the PRC, 22 December 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Yao Chuanglong, Ms. Zheng Yuyan and Mr. Lin Zhixiong; the non-executive Director of the Company is Mr. Li Weisheng; and the independent non-executive Directors of the Company are Mr. Wan Chi Wai Anthony, Mr. Zhou Tao and Mr. Guan Jian (also known as Guan Suzhe).