日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Charmacy Pharmaceutical Co., Ltd. (the "Company")
Date Submitted	1 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2289</u> Descrip	otion : <u>H shares</u>	;	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	28,000,000	1.00	28,000,000
Increase/(decrease)			
Balance at close of the month	28,000,000	1.00	28,000,000
(2) Stock code : <u>N/A</u> Descri	otion : <u>Domestic</u>	c shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	80,000,000	1.00	80,000,000
Increase/(decrease)			
Balance at close of the month	80,000,000	1.00	80,000,000

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month_			
Increase/(decrea	ase)	-			
Balance at close	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month			
Increase/(decre	ase)	-			
Balance at close	e of the mont	:h _			

Total authorised share capital at the end of the month (*RMB*) : 108,000,000

II. Movements in Issued Share Capital

No. of ordinary shares (2) Domestic No of preference No. of other									
	(1) H shares	shares	shares	classes of shares					
Balance at close of preceding month	28,000,000	80,000,000	N/A	N/A					
Increase/ (decrease) during the month	-		N/A	N/A					
Balance at close of the month	28,000,000	80,000,000	N/A	N/A					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM		•			thereto	thereto as at close of
approval date	IV	lovement durin	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
·						
shares						
(Note 1)	<u></u>					
2. N/A						
<u>2. IV/7</u>						
<u>(/ /)</u>						
shares						
(Note 1)						
a						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordinal	ry shares)	N/A	
				ce shares)		
			•	her class)		
Total funds raised d	uring the mor	1th from exercis	•	,		
of options (State cu			N/A			
I X	5,		-	-		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable))		· ·		
2. N/A)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Subscription price EGM approval date (if applicable))				
Subscription price EGM approval date (if applicable)						
		Total B		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(U	her class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	—					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	<i>,</i> .					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charge) N/A		
				ce shares) N/A		-
				ther class) N/A		_
			· ·			

Any other A Options (ot	Agreements or Arrangements to Issue Shares of the Issue her than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if applicab	ulars including EGM approval date (dd/mm/yyyy), ole, and class of shares issuable:		the month
1. <u>N/A</u>			
	(/ /) shares (Note 1)		
2. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
3. N/A			
		-	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of Issue month 1. Rights issue At price : State currency Class of shares issuable (<i>Note 1</i>)	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of issue							
1. Hights issue At price : currency currency date : (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyy)									
Class of shares	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (//) Base and allotment (//) (dd/mm/yyyy) N/A N/A N/A 3. Placing At price : State currency Issue and allotment (// /) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A At price : State currency Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A At price : State currency Issue and allotment (//) (dd/mm/yyyy) N/A EGM approval date: (//) N/A (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (///) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (///) Issue and allotment date : (///)								<u>N/A</u>	<u> </u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /)									
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares					EGM approval date:	(/ /)		
3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A At price : Class of shares issuable (Note 1) Image: State currency Image: State currency EGM approval date: (/ /) Image: State currency Image: State currency Image: State currency Image: State					· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment date : (/ /) (d/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					(<u>N/A</u>	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> N/A						(/ /)	.	•
								<u>N/A</u>	N/A

	Turne of locus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montai
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<u>N/A</u>	N/A
				Class of shares				
6	Popurchasa of			repurchased (Note 1)	(/ /)		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date :	(/ /)		
	510105			(dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. The information shown as "authorised share capital" in section I above refers to the "registered
share capital" of the Company.
Submitted by: Lin Zhixiong
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.