

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2018 |
|------------------------------------|---|
| To : Hong Kong Exchang | es and Clearing Limited |
| Name of Issuer | Charmacy Pharmaceutical Co., Ltd. (the "Company") |
| Date Submitted | 3 September 2018 |
| I. Movements in Authorise | ed Share Capital |

1. Ordinary Shares

| (1) Stock code : 2289 Descrip | otion: H shares | S | |
|-------------------------------------|------------------------|--------------------|--------------------------------------|
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 28,000,000 | 1.00 | 28,000,000 |
| Increase/(decrease) | <u>-</u> | | |
| Balance at close of the month | 28,000,000 | 1.00 | 28,000,000 |
| (2) Stock code : N/A Descrip | otion : <u>Domesti</u> | c shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 80,000,000 | 1.00 | 80,000,000 |
| Increase/(decrease) | - | | |
| Balance at close of the month | 80,000,000 | 1.00 | 80,000,000 |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|-------------|
| Stock code : N/A Descrip | tion : | | _ |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the el | | | 108,000,000 |

II. Movements in Issued Share Capital

| No. of ordinary shares (2) Domestic No of preference No. of other | | | | | | |
|---|--------------|------------|--------|-------------------|--|--|
| | (1) H shares | shares | shares | classes of shares | | |
| Balance at close of preceding month | 28,000,000 | 80,000,000 | N/A | N/A | | |
| Increase/ (decrease) during the month | <u>-</u> | | N/A | N/A | | |
| Balance at close of the month | 28,000,000 | 80,000,000 | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | <u>ion Schemes o</u> | f the Issuer) | | | |
|-----------------------|--------------|----------------------|---------------|-------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | Novement durir | na the month | | thereto | thereto as at close of |
| approval date - | | | J | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010 1) | | | | | | |
| 2. N/A | | | | | | |
| 2.14// | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | - | | | - |
| (14016-1) | | Total | ι Λ (Ordina | ry charac) | NI/A | |
| | | iUla | I A. (Ordina | | | |
| | | | • | ce shares) | | |
| | | | • | ther class) | IN/A | |
| Total funds raised d | | nth from exerci | | | | |
| of options (State cui | rrency) | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | s Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) | | | • | | | |
| Subscription price EGM approval date | | | • | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | • | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | / | • | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| icayabla (Nota 1) | | | | | | |
| Outra animatiana maisa | | | • | | | |
| EGM approval date | | | • | | | |
| (if applicable) | (| , | | | | |
| | |) | • | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | : | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | | | | | | |
| | | Total E | | ary shares) <u>N/A</u> | | - |
| | | | | ice shares) <u>N/A</u> Other class) N/A | | _ |
| İ | | | () | , u i c i ciass) IN/A | | |

| Convertibles (i.e. Convertible | into Shares of t | :he Issuer wh | ich are to be List | ed) | No. of new shares of issuer issued during the | No. of new shares of issuer which may be issued |
|---|--------------------------------------|--|--------------------|---|---|---|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | month pursuant thereto | pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) _ _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| T. IVA | - | | | | | |
| Ctook and (if listed) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | ary shares) <u>N/A</u> ace shares) <u>N/A</u> other class) <u>N/A</u> | ١ | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 0 1/4 | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| 3. N/A | | |
| J. 11/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silates (Note 1) | | - |
| - | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | IN/A | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | Newfort | NI f |
|----|---------------|---------------|----------------|---|-------|---|---|--|
| | Type of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of Issue | | | | | | | monu |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------------|------------|--------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/A | 21/2 |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 1 | | | | | | | N/A | N/A |

| Type of Issue | | (| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---------|---|---|
| | Class of shares | | | |
| 10. Other (Please specify) At price : State currency | issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | N/A N/A | - - - |
| | | | | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): | (1) | N/A | |
| | | (2) | N/A | |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of A to | E): | N/A | |
| Total increase / (decrease) in other classes of share: | ares during the month (i.e. Total of | A to | N/A | |
| (These figures should be the same as the relevar Capital").) | nt figures under II above ("Moveme | ents ir | n Issued Sl | nare |

| Remarks (if any): |
|--|
| As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is |
| not applicable. The information shown as "authorised share capital" in section I above refers to the "registered |
| share capital" of the Company. |
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| Submitted by: Lin Zhixiong |
| Title: Joint Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.