

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/2018
To : Hong Kong Exchan	ges and Clearing Limited
Name of Issuer	Charmacy Pharmaceutical Co., Ltd. (the "Company")
Date Submitted	2 November 2018
I. Movements in Authoris	sed Share Capital

<u>1.</u>	Orc	linary	Shares

(1) Stock code : 2289 Description : H shares								
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>					
Balance at close of preceding month	28,000,000	1.00	28,000,000					
Increase/(decrease)								
Balance at close of the month	28,000,000	1.00	28,000,000					
(2) Stock code : N/A Descrip	otion: Domesti	c shares						
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)					
Balance at close of preceding month	80,000,000	1.00	80,000,000					
Increase/(decrease)	-							
Balance at close of the month	80,000,000	1.00	80,000,000					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(RMB) :	108,000,000

II. Movements in Issued Share Capital

No. of ordinary shares (2) Domestic No of preference No. of other								
	(1) H shares	shares	shares	classes of shares				
Balance at close of preceding month	28,000,000	80,000,000	N/A	N/A				
Increase/ (decrease) during the month			N/A	N/A				
Balance at close of the month	28,000,000	80,000,000	N/A	N/A				

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	Movement duri	ng the month		thereto_	thereto as at close of
approval date (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares (Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
		Tota	I A. (Ordina	ry shares)	N/A	
				ce shares)		
			•	ther class)		
Total funds raised d	uring the moi	nth from exerci	•	,		
of options (State cu			N/A			
. `	- /					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	'				
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
3. N/A						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		·)				
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	')				
		Total B	(Preferen	ary shares) <u>N/A</u> ace shares) <u>N/A</u> Other class) <u>N/A</u>		-

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)	(
(dd/mm/yyyy)) 2. N/A	(/ /)	<u> </u>				
2. N/A	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3. N/A						
	<u> </u>					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A	,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordina	arv shares) N/A	1	
				ce shares) N/A		_
				ther class) N/A		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		· ·
2. <u>N</u> /A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T. 18 (6 "		
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	•
(Other class)	14/7	

Ot	her Movements	in Issued Sha	re Capital					No of sec.	No ctrace
	Type of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				· · · · · · · · · · · · · · · · · · ·				<u>N/A</u>	N/A
				Class of shares					
				issuable (Note 1)	, ,	,	,		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N 1/A
								N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(((((((((((((((((((((((((((((((((((((((N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			, <u> </u>	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	N/A
				Class of shares				
_	0'-			issuable (Note 1)	(`		
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	81/A
1							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
type or local			
	Class of shares ————issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar		
	shares		_
	(Preference shares (Other class		- -
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (¹⁾ N/A	
	G		
Total increase / /decreeses) in professions above		14// (
Total increase / (decrease) in preference shares of	,	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. lotal of A to	N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements		hare

Remarks (if any):
As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. The information shown as "authorised share capital" in section I above refers to the "registered
share capital" of the Company.
Submitted by: Lin Zhixiong
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.