

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2020					
To : Hong Kong Exchanges and	Clearing Limited					
Name of Issuer Charmacy Pharmaceutical Co., Ltd. (the "Company") 3 November 2020						
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>2289</u> De	escription : <u>H share</u>	S				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding me	onth 28,000,000	1.00	28,000,000			
Increase/(decrease)	<u> </u>		<u> </u>			
Balance at close of the month	28,000,000	1.00	28,000,000			
(2) Stock code : N/A De	escription : <u>Domesti</u>	ic shares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding m	onth 80,000,000	1.00	80,000,000			
Increase/(decrease)	-					
Balance at close of the month	80,000,000	1.00	80,000,000			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (RMB):

March 2019

108,000,000

II. Movements in Issued Share Capital

	No. of ordir	•	No of preference	No. of other
	(1) H shares	shares	shares	classes of shares
Balance at close of preceding month	28,000,000	80,000,000	N/A	N/A
Increase/ (decrease) during the month			N/A	N/A
Balance at close of the month	28,000,000	80,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant	
including EGM approval date		<u>Movement duri</u>	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						tile month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
(/ /)						
shares						
(Note 1)						
(11010-1)						
2. N/A						
2.14//						
(/ /)						
shares						
(Note 1)						
O NI/A						
3. N/A						
(/ /)						
shares				-		
(Note 1)						
		Tota	ıl A. (Ordina			
				ce shares)		
			(Ot	her class)	N/A	
Total funds raised d	uring the mo	nth from exerc				
of options (State cu			N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)	·					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outraniation maiss						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(_/_/)				
		Tatal D	(Ordina	ory oboroo) NI/A		
		Total B		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		_
				other class) N/A		_
			•			

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed)	_				-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		•				
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	on charac NI/	٨	
			Total C. (Ordina	ce shares) <u>IN/A</u> ce shares) N /A		_
			,	ther class) N/		_
			(U	111/	٦	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under oriale option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	7	
	7	
shares (Note 1)		
2. N/A		
- 14/71	╡	
	7	
	┪	
shares (Note 1)	7	
3. N/A		
0. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
,	-	
(Other class)	N/A	

Ot	her Movements Type of Issue	iii issued Sha	ле Сарітаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
3.	Placing	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			carrency	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								-

	Type of legue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total	F (Oro	linary	<i>,</i>	
			` sh	ares) <u>N/A</u>	_
		(Prefe	erence sh			_
			(Other o	ass) <u>IN/A</u>	_
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A to E):	(1) N/A	
				(2	2) N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	al of A to	E):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total of	A to		
E)): These figures should be the same as the relevar	at figures under II above	("Moyom	anto	N/A	hare
	riese ligures srioula de trie same as trie relevar apital").)	it rigures under it above	(IVIOVEIII	51110	แน่งอนชน อีโ	iai C

IV. Confirmations

issued by published	by confirm to the best knowledge, information and belief that, in relation to each of the securities the issuer during the month as set out in Part III which has not been previously disclosed in a return under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, applicable:					
(Note 2)						
(i) al	Il money due to the listed issuer in respect of the issue of securities has been received by it;					
	Il pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock xchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv) al	Il the securities of each class are in all respects identical (Note 3);					
fil	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
	Il the definitive documents of title have been delivered/are ready to be delivered/are being prepared nd will be delivered in accordance with the terms of issue;					
to	ompletion has taken place of the purchase by the issuer of all property shown in the listing document of have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
e:	trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of companies.					
Remarks As the Co	(if any): mpany is incorporated in the People's Republic of China, the concept of "authorised share					
	not applicable. The information shown as "authorised share capital" in section I above refers					
to the "reg	gistered share capital" of the Company.					
Submitted	I by:Lin Zhixiong					
Title:	Company Secretary					
(D	irector, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.