

## Monthly Return for Equity Issuer and Hong Kong Depository Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Charmacy Pharmaceutical Co., Ltd.

Date Submitted: 07 February 2022

### I. Movements in Authorised / Registered Share Capital Not applicable

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	02289	Description				
Add multi-counter stock code						
<input type="checkbox"/> Manual input						
Balance at close of preceding month		Number of authorised/registered shares	28,000,000 RMB	Par value	1 RMB	28,000,000
Increase / decrease (-)			0		RMB	0
Balance at close of the month			28,000,000 RMB		1 RMB	28,000,000

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2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	-	Description	Domestic shares			
Add multi-counter stock code						
<input type="checkbox"/> Manual input						
Balance at close of preceding month		Number of authorised/registered shares	80,000,000 RMB	Par value	1 RMB	80,000,000
Increase / decrease (-)			0		RMB	0
Balance at close of the month			80,000,000 RMB		1 RMB	80,000,000

Total authorised/registered share capital at the end of the month: RMB 108,000,000

Add remarks

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	No
Stock code	02289	Description				
Add multi-counter stock code						
Balance at close of preceding month		28,000,000				
Increase / decrease (-)		0				
Balance at close of the month		28,000,000				
2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	Yes
Stock code	-	Description	Domestic shares			
Add multi-counter stock code						
Balance at close of preceding month		80,000,000				
Increase / decrease (-)		0				
Balance at close of the month		80,000,000				

Add remarks

**III. Details of Movements in Issued Shares**

**(A). Share Options (under Share Option Schemes of the Issuer)**  Not applicable

Add remarks

**(B). Warrants to Issue Shares of the Issuer which are to be Listed**  Not applicable

Add remarks

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**  Not applicable

Add remarks

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)**  Not applicable

Add remarks

**(E). Other Movements in Issued Share**  Not applicable

Add remarks

**IV. Information about Hong Kong Depository Receipt (HDR)**  Not applicable

Add remarks

## V. Confirmations

Not applicable

Add remarks

Remarks:

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown in section I above refers to the "registered share capital" of the Company.

Submitted by:

Lin Zhixiong

Title:

Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and

- “issue and allotment date” should be construed as “cancellation date”
- 6. In the context of redemption of shares:
  - “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
  - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
  - “type of shares issuable” should be construed as “type of shares redeemed”; and
  - “issue and allotment date” should be construed as “redemption date”